

Endowed Giving Program Investment Pool Selection Form

At the time of Activation of the Endowed Giving Program, investments in the Charitable Investment Advisor Program and/or the Charitable DonorFlex ProgramSM will be liquidated in a prudent manner and the proceeds invested in Fidelity Charitable investment pools. Account Holders may provide an investment pool allocation recommendation, to be effective at the time of Activation and applicable to the entire Endowed Giving Program Giving Account[®] balance, by submitting this form. Please refer to the *Fidelity Charitable Program Guidelines* for additional information.

Type or print clearly in CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

1. Account Holder and Giving Account[®]

Account Holder Name	
Giving Account Name	Giving Account Number

2. Investment Pool Selection

Recommend how to allocate your Endowed Giving Program Giving Account balance upon Activation. Please review pool descriptions before making your recommendation. Descriptions are available at FidelityCharitable.org or by calling us at 800-952-4438.

Choose from Options 1, 2, 3, or 4, or a combination of the four. The combined total must equal 100%.

Option 1: Asset Allocation Pools

Percentage of Total

For donors seeking instant diversification to multiple asset classes in a single investment.

<input type="checkbox"/> Aggressive Growth (85% Equity)				%
<input type="checkbox"/> Growth (70% Equity)				%
<input type="checkbox"/> Moderate Growth (60% Equity)				%
<input type="checkbox"/> Balanced (50% Equity)				%
<input type="checkbox"/> Moderate Income (40% Equity)				%
<input type="checkbox"/> Income (30% Equity)				%
<input type="checkbox"/> Conservative Income (20% Equity)				%

Option 2: Single Asset Class Pools

Percentage of Total

For donors who want to build a custom strategy combining pools with specific investment objectives for Giving Account balances.

Domestic Stock

<input type="checkbox"/> U.S. Equity				%
<input type="checkbox"/> U.S. Equity Access				%
<input type="checkbox"/> Total Market Index				%

Foreign Stock

<input type="checkbox"/> International Equity				%
<input type="checkbox"/> International Equity Access				%
<input type="checkbox"/> International Index				%

Bond

<input type="checkbox"/> Fixed Income				%
<input type="checkbox"/> Fixed Income Access				%
<input type="checkbox"/> U.S. Bond Index				%
<input type="checkbox"/> Short-Term Fixed Income Access				%
<input type="checkbox"/> Inflation Protected Bond Index				%

Money Market

<input type="checkbox"/> Money Market				%
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Option 3: Sustainable and Impact Investing Pools

Percentage of Total

For donors who seek strategies that consider social and environmental factors, while emphasizing financial returns.

Stock

<input type="checkbox"/> Sustainable U.S. Index				%
<input type="checkbox"/> Sustainable U.S. Index Access				%
<input type="checkbox"/> Sustainable International Index				%
<input type="checkbox"/> Environmental Impact Access				%

Bond

<input type="checkbox"/> Sustainable U.S. Bond Index				%
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Option 4: Charitable Legacy Pool

Percentage of Total

For donors seeking an "all-weather" asset allocation pool with exposure to both traditional and non-traditional asset classes.

<input type="checkbox"/> Charitable Legacy				%
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3. Signatures and Dates

By signing below, you:

- Acknowledge that you have read *Fidelity Charitable Program Guidelines* and agree to the terms and/or conditions described therein.
- Understand that all investment pool recommendations and allocations are subject to ongoing review and approval by Fidelity Charitable (before and after Activation of the Endowed Giving Program).
- Understand that by establishing the Endowed Giving Program, the Trustees do not intend to confer or constitute a contractual, trust, or other fiduciary relationship with participating Account Holders,
- grant recipients, or any other person, and that the Trustees may modify, amend, or eliminate the Endowed Giving Program at any time.
- Understand that under the terms of the Endowed Giving Program, Fidelity Charitable® is specifically authorized to expend as much income and principal as the Trustees deem appropriate. See *Fidelity Charitable Program Guidelines* for complete details.
- Certify that to the best of your knowledge all information presented in connection with this form is accurate.
- Will promptly notify Fidelity Charitable in writing of any changes.

Account Holder Name	
Account Holder Signature	Date MM DD YYYY
<div><div>SIGN</div><div></div></div>	<div></div>

Sign the form and send or fax to Fidelity Charitable. Questions? Go to FidelityCharitable.org or call 800-952-4438. Fax the form to 877-665-4274.	Regular mail Fidelity Charitable PO Box 770001 Cincinnati, OH 45277-0053	Overnight mail Fidelity Charitable 100 Crosby Parkway Mail zone KC1D-FCS Covington, KY 41015-9325
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