

We make giving easier.

Fidelity Charitable® is an independent 501(c)(3) public charity helping donors maximize the impact of their giving. As the nation's largest grantmaker, we distributed \$11.8 billion to charities in 2023. After 30+ years working with advisors, we know how to support your practice so you can deliver more meaning to your clients. **We are your first call in philanthropy.**

Giving Account®

Our donor-advised fund is like a charitable investment account for your clients. It can grow and allows them to recommend grants to their favorite IRS-qualified public charities now or over time. Donor-advised funds are the fastest growing charitable giving vehicle in the U.S.

GivingCentral®

Our online advisor platform enables you to quickly and easily support your clients with activities tied to their Giving Account®, including initiating contributions, naming successors, and submitting grant recommendations.

Charitable Experts

Our in-field charitable experts have unparalleled expertise to deliver solutions to support you and your clients. Our dedicated advisor service team provides hands-on support after account opening.

Additional advisor solutions include:

The **Charitable Investment Advisor Program** allows eligible investment advisors to actively manage the Fidelity Charitable® assets contributed by their clients.

Practice Management & Consulting is our premier advisor education program designed to help you grow your business, deliver value to your clients, and achieve your educational goals, including CE credits.

Our **Complex Assets Group** is a team of in-house experts that helps charitable contributions of non-publicly traded assets occur smoothly and efficiently.

Our **Private Donor Group** provides best-in-class service for your most generous clients, including personal philanthropic guidance and exclusive opportunities with fellow philanthropists.

Grow your practice with charitable planning.

Contact a charitable planning expert today.
Call 1-800-262-6039 or visit fidelitycharitable.org/advisors